



**THURSDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	38585.35	-353.85	-0.91%
Nifty 50	11584.3	-87.7	-0.75%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	40.03	-0.15
HDFCBANK	113.03	-0.9
ICICIBK	11.25	0.09
INFY	11.08	-0.63
TATA MOTOR	15.76	6.78
WIPRO	4.30	0.94

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	1430
DII's Eq (Provisional)	461
FIIs Index Future	-1170
FIIs Index Options	307
FIIs Stock Future	-689
FIIs Stock Options	5

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.1482
EURO	77.9120
YEN 100	62.2100
GBP	90.3799

### TOP STORY

- **TCS:** Company partners with Google cloud to build industry-specific cloud solutions.
- **Welspun Corp:** Company has received additional pipe orders of 180 KMT on a global basis.
- **Wipro:** Board meeting scheduled to be held on April 16 to consider a proposal for buyback of equity shares of the company.
- **Tanla Solutions:** Company completed the acquisition of Karix Mobile as per the signed share purchase agreement.
- **Blue Star:** Company has filed petition for liquidation of Blue Star Oman Electro-Mechanical Company LLC, its joint venture in Oman with the jurisdictional court in Oman.
- **Sobha:** Sobha Developers (Pune), wholly owned subsidiary of Sobha has acquired 100 percent equity shares of Sobha Interiors.
- **HT Media:** ICRA revised rated limits for commercial paper programme from Rs 1,500 crore to Rs 1,000 crore. The credit rating assigned to CP programme re-affirmed as A1+.
- **Info Edge:** Company has invested through its wholly-owned subsidiary about Rs 14 crore in Agstack Technologies Private Ltd.
- **Kansai Nerolac Paints:** Company acquired 100 percent equity share holding of Perma Construction Aids Pvt. Ltd.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26157.16	6.56	0.03%
NASDAQ	7964.24	54.96	0.69%
NIKKEI	21638.58	-48.99	-0.23%
HANG SENG	29944.11	-175.45	-0.58%
SGX NIFTY	11673.00	21.50	0.18%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	64.36	-0.39%
NATURAL GAS	2.698	-0.07%
GOLD	1310.8	-0.24%
SILVER	15.175	-0.45%
COPPER	2.9195	-0.21%

### WORLD EVENTS

**USD** : Core PPI m/m  
: Unemployment Claims

**GBP** : CPI y/y  
: PPI y/y

### RESULTS TODAY

NO IMP RESULTS



## NIFTY CHART



## MARKET COMMENTARY

The Sensex fell 353.87 points or 0.91% to settle at 38,585.35. The index rose 11.23 points, or 0.03% at the day's high of 38,950.45. The index fell 396.94 points, or 1.02% at the day's low of 38,542.28.

The Nifty 50 index fell 87.65 points or 0.75% to settle at 11,584.30. The index rose 8.10 points, or 0.07% at the day's high of 11,680.05. The index fell 100.20 points, or 0.86% at the day's low of 11,571.75.

The S&P BSE Mid-Cap index fell 0.33%. The S&P BSE Small-Cap index fell 0.02%.

The market breadth, indicating the overall health of the market, was negative. On the BSE, 1141 shares rose and 1401 shares fell. A total of 169 shares were unchanged.

Nifty likely to trade in the range of 11430-11760

## MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11612	11544	11504	11436	11652	11720	11760
USDINR	69.280	69.048	68.912	68.680	69.416	69.648	69.784



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BHATIA	NEWEDGE VINIMAY PRIVATE LIMITED	S	68,000	81.86
FSSPL	DIPAK GANPATBHAI SAKARIYA	S	76,000	4.35
JAMSHRI	SUNDAE CAPITAL ADVISORS PRIVATE LIMITED	S	750	2,213.20
KWALITYCL	RUCHIKA GOYAL	B	25,018	12.65
OSIAJEE	DULCET ADVISORY PRIVATE LIMITED .	S	30,000	13.40

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HITECH	BLUELOTUS CAPITAL ADVISORS LLP	BUY	55000	266.18
PCJEWELLER	CARLINA LTD	BUY	3700000	94.68
SHIRPUR-G	SHAH VARSHA PRAKASHCHANDRA	BUY	154000	27.82
RMDRIP	YASH MANISH MEHTA	BUY	44000	46.5

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** ADANIPOWER, IDBI, RPOWER, JETAIRWAYS, PCJEWELLER, WOCKPHARMA, DLF
- **New in ban:** NONE
- **Out of ban:** NONE

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	383	377	371	381	388	392
ASIAN PAINT	1410	1393	1376	1422	1439	1468
AXIS BANK	761	757	752	762	767	772
BAJAJ-AUTO	2943	2918	2893	2935	2960	2977
BAJAJ FINSV	7423	7364	7304	7404	7464	7504
BAJ FINANCE	2998	2977	2956	3007	3028	3058
BHARTIARTL	340	334	328	344	350	361
BPCL	358	354	350	357	361	364
CIPLA	546	534	522	543	555	564
COALINDIA	240	238	236	240	243	245
DRREDDY	2765	2729	2693	2782	2819	2872
EICHERMOT	20974	20723	20471	20901	21153	21331
GAIL	338	335	332	340	342	347
GRASIM	847	839	831	846	855	862
HCLTECH	1099	1088	1078	1107	1117	1136
HDFC	2029	2014	1998	2041	2056	2084
HDFC BANK	2237	2218	2198	2251	2271	2304
HEROMOTOCO	2594	2581	2568	2600	2613	2632
HINDALCO	212	209	206	213	216	220
HINDPETRO	256	254	252	257	259	262
HINDUNILVR	1694	1678	1662	1691	1708	1721
IBULHSGFIN	824	813	802	831	843	861
ICICI BANK	394	392	389	395	398	401
INDUSINDBK	1747	1733	1719	1756	1770	1793
INFRATEL	315	313	311	316	318	320
INFY	753	747	742	757	763	772
IOC	157	154	151	156	159	161
ITC	295	293	292	295	296	298
JSWSTEEL	289	286	283	290	292	296
KOTAK BANK	1350	1336	1322	1352	1366	1382
LT	1372	1364	1356	1373	1381	1390
M&M	670	664	658	669	676	681
MARUTI	7186	7148	7109	7183	7222	7258
NTPC	135	134	133	135	136	138
ONGC	158	157	155	158	160	161
POWERGRID	199	198	197	199	200	201
RELIANCE	1331	1323	1314	1335	1344	1357
SBIN	311	308	306	313	315	320
SUNPHARMA	472	466	461	473	479	486
TATAMOTORS	216	209	201	213	220	225
TATASTEEL	544	538	531	549	555	566
TCS	2040	2022	2004	2054	2072	2103
TECHM	790	785	779	792	797	805
TITAN	1100	1087	1075	1096	1109	1118
ULTRACEMCO	4131	4111	4090	4140	4161	4190
UPL	926	918	910	932	940	954
VEDL	189	185	182	189	192	195
WIPRO	281	277	272	279	284	286
YES BANK	268	265	262	270	273	278
ZEEL	413	407	401	412	417	422





## NSE CIRCULARS

**NSE Circular. :** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. APR 11, 2019

**NSE Circular:** Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. APR 11, 2019

**NSE Circular:** Listing of further issues of Central Bank of India, IndusInd Bank Limited and United Bank of India (pdf))W.e.f. APR 11, 2019

**NSE Circular:** Listing of Equity Shares of Rail Vikas Nigam Limited (IPO) (pdf)W.e.f. APR 11, 2019

**NSE Circular** : Non Neat Systems - System Audit of Stock Brokers / Trading Members (pdf)W.e.f. APR 11, 2019

**NSE Circular:** Listing of further issues of Axis Bank Limited, Future Consumer Limited, ICICI Bank Limited, UltraTech Cement Limited and DLF Limited (pdf))w.e.f. APR 11, 2019

**NSE Circular:** Transaction charges for Commodity Derivatives Segment (pdf)w.e.f. APR 11, 2019

## BOARD MEETINGS/ CORPORATE ACTION

[illegible]

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1290/\$1264 & Resistance = \$1339/\$1357.**
- **Crude oil range (WTI)->\$59 to \$69.**
- **Wall Street Drifts Higher Ahead of Fed Minutes:** - U.S. stocks drifted higher in early trading on Wall Street, clawing back some of the prior session's losses as traders evaluated the future path of monetary policy on both sides of the Atlantic.
- **US Dollar Gains as US Inflation Beats, ECB Undercuts Euro on Rates:** - US Dollar gains on the day have little to do with US economic data: inflation beat expectations, but wages missed. Declining real wages are a negative development for a consumer-based US economy. The ECB's Governing Council seemingly ruled out a rate cut in 2019, even though President Mario Draghi emphasized that "all instruments" were on the table.
- **U.S. Crude Oil Inventories Rose by 7.03M Barrels Last Week: EIA:** - U.S. crude oil inventories rose last week, marking its third-consecutive week of stockpile builds and its second-straight surge of more than 7 million barrels. The Energy Information Administration said in its regular weekly report that inventories grew by 7.03 million barrels in the week to April 5. The EIA report also showed, however, that gasoline inventories plunged by 7.71 million barrels, compared to expectations for a draw of 2.01 million barrels.
- **Gold Prices Cling to 2-Week High Ahead of U.S. Inflation Data, Fed Minutes:** - Gold prices were little changed near the prior session's two-week high on Wednesday, as market players looked ahead to the release of U.S. inflation data as well as minutes from the Federal Reserve's latest meeting.

## TRENDS & OUTLOOK – DATE: 11-APR- 2019

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (JUNE)	31840	32020	32201	32400	32577
SILVER (MAY)	35825	36645	37765	38911	39665

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	437	442	448	454	459
ZINC (APR)	195.40	198.25	201.75	204.95	207.75
LEAD (APR)	128.55	132.10	135.60	138.75	141.70
NICKEL (APR)	882	897	914	933	948

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (APR)	4270	4355	4460	4590	4665
NATURAL GAS (APR)	178	183	188	194	198

### DATA TALKS : TODAY'S ECONOMIC DATA :

CPI y/y and PPI y/y of China, OPEC Meetings, PPI m/m, Core PPI m/m, Unemployment Claims, FOMC Member Clarida Speaks, FOMC Member Williams Speaks, FOMC Member Bullard Speaks, Natural Gas Storage, 30-y Bond Auction.

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,  
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

**Corporate Office**

204 Amardarshan Building 3<sup>rd</sup> floor, Saket Nagar, Indore - 452018 (M.P.)

**Customer Care**

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: [customercare@indiratrade.com](mailto:customercare@indiratrade.com) [www.indiratrade.com](http://www.indiratrade.com)

**INSTITUTIONAL DEALING UNIT**

**Africa House**, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: [ie@indiratrade.com](mailto:ie@indiratrade.com)

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